



OUR MISSION

TO END THE STUDENT LOAN CRISIS BY
EMPOWERING FAMILIES TO SHOP SMARTER FOR COLLEGE

<https://collegeaidpro.com>

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Your Presenters!

Peg Keough
Director of Education

Matt Carpenter
Chief Revenue Officer

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DISCLAIMER

The purpose of this webinar is to walk you through the FAFSA and CSS Profile. These financial aid forms are submitted by the student and the parent(s)/guardian(s). The submitters are responsible for the answers they provide. College Aid Pro is not liable for any errors in the financial aid form submissions. It is the responsibility of the submitter(s) to complete the forms to the best of their ability and to provide accurate answers.

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- ✓ **Take breaks**
- ✓ **Save and come back later**
- ✓ **Can fix mistakes**

Take lots of deep breaths 😊

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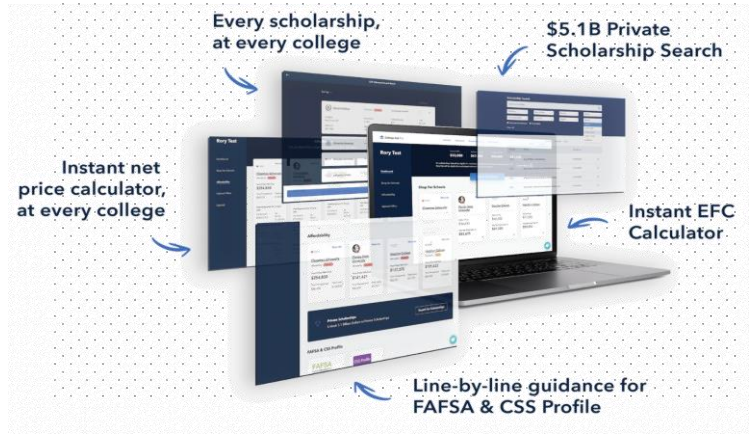
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WHERE DO WE START?



Website:

mycap.collegeaidpro.com

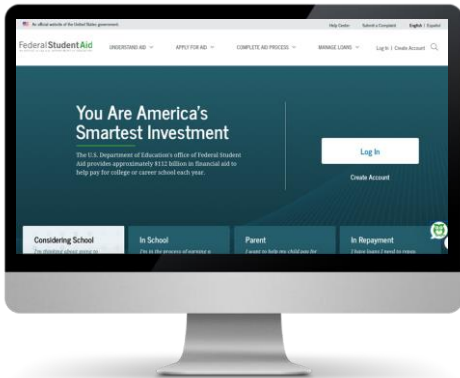


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FAFSA (<https://studentaid.gov/h/apply-for-aid/fafsa>)



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Accessible On Oct. 1st Each Year



2021 Is Base Income Year For Class Of 2023



Divorced & Separated Families



"Prior Prior" Is Base Income Year



Deadlines Are Paramount

Login Procedure

Create FSA ID

<https://studentaid.gov/fsa-id/create-account>

Required By Each Student And One Parent Needed To Access And Submit FAFSA Username/Password (Replaced PIN number System) Save Key

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7 CRITICAL FAFSA MISTAKES

FAFSA

1. Do NOT include retirement savings under parent and/or student assets/investments
2. Do NOT include primary home equity under parent savings/investments
3. Do NOT include business value assuming it's a family business and you have LESS than 100 full-time employees
4. Do NOT include 529 accounts under student savings/investments.
529 accounts OWNED BY THE PARENT should be included under parent assets/investments
5. Do NOT miss an opportunity for the student to have a 'work-study' job on campus. Select 'Yes.'
This does not obligate you to accept the job or guarantee you a position
6. Do NOT assume your Expected Family Contribution (EFC) is what you will actually be expected to pay at each college where you are accepted
7. Do NOT miss any deadlines

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FAFSA: Work Study Yes!

1 Student Demographics 2 School Selection 3 Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Student Education

What will your high school completion status be when you begin college in the 2023-24 school year?

High school diploma

What college degree or certificate will you be working on when you begin the 2023-24 school year?

1st bachelor's degree

Will you have your first bachelor's degree before you begin the 2023-24 school year?

- Yes
 No

What will your college grade level be when you begin the 2023-24 school year?

Select

Are you interested in being considered for work-study?

- Yes
 No
 Don't know

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FAFSA: Dependency Questions

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Student Demographics ✓ School Selection ✓ **3** Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit PAGE 9

STUDENT INFORMATION

Student Additional Dependency Questions

Answer the following questions to determine if you are required to provide information about your parents on your FAFSA® form. Select all that apply or "None of the above." ⓘ

- Are you currently serving on active duty in the U.S. armed forces for purposes other than training?
- Are you a veteran of the U.S. armed forces?
- At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?
- As determined by a court in your state of legal residence, are you or were you an emancipated minor?
- Does someone other than your parent or stepparent have legal guardianship of you, as determined by a court in your state of legal residence?
- None of the above

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FAFSA: Dependent Student (not Independent)

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Student Demographics ✓ School Selection ✓ **3** Dependency Status 4 Parent Demographics 5 Parent Financials 6 Student Financials 7 Sign & Submit

STUDENT INFORMATION

Dependent Student Status

Based on your answers to the dependency status questions, you are considered a **"dependent"** student. This means you must provide parental information. Select the "I will provide information about my parent(s)" option and "Continue" to continue filling out your FAFSA® form.

If you have a special circumstance and are unable to provide parental information under certain circumstances, you may be able to submit your FAFSA® form without parental information. Select the "I am unable to provide information about my parent(s)" option and "Continue" for additional information. ⓘ

- I will provide information about my parent(s).
- I am unable to provide information about my parent(s).

[Previous](#) [Continue](#)

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FAFSA: Dependents

- Student Demographics ✓
- School Selection ✓
- Dependency Status ✓
- Parent Demographics 4**
- Parent Financials 5
- Student Financials 6
- Sign & Submit 7

PARENT INFORMATION

Enter Information for Your Parents' Dependents

i Do not include yourself (the student).

How many other dependent children do your parents have?

Include the other dependent children of your parents if they

- will rely on your parents for more than half of their financial support between July 1, 2023, and June 30, 2024;
- or
- can answer "no" to every dependency status question on the FAFSA® form.

How many other dependents do your parents have?

Include your parents' other dependents if they

- now live with your parents,
- currently receive more than half of their support from your parents,
- and
- will continue to receive more than half of their financial support from your parents between July 1, 2023, and June 30, 2024.

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FAFSA: Household Size

- Student Demographics ✓
- School Selection ✓
- Dependency Status ✓
- Parent Demographics 4**
- Parent Financials 5
- Student Financials 6
- Sign & Submit 7

PARENT INFORMATION

Parent Household Information

→  **Your household size is 5.**

You:	Your Parents:	Other Dependent Children of Your Parent(s):
1	2	2

Number in College

Out of the 3 dependents in your parents' household (as shown above), how many will be college students between July 1, 2023, and June 30, 2024? **DO NOT include your parents, but DO include yourself and other members of the household.**

→

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FAFSA: Data Retrieval Tool (DRT)

- ✓ Verification
- ✓ Tax transcript

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials 5** Student Financials 6 Sign & Submit 7

PARENT INFORMATION
Parent Tax Filing Status

Application was successfully saved.

Attention!
You must provide financial information from your parents' 2021 tax return on the following pages.

For 2021, have your parents completed their IRS income tax return or another tax return?
Already completed

What type of income tax return did your parents file for 2021?
IRS Form 1040

For 2021, what is your parents' tax filing status according to their tax return?
Married-filed joint return

RECOMMENDED
IRS Data Retrieval Tool

Applying is faster and easier if your parents transfer their tax return information into this FAFSA® form with the IRS Data Retrieval Tool (DRT):
⚠ For your protection, your tax return information will not display on the IRS website or on the FAFSA® form.

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Previous Skip IRS DRT and Complete Manually **Proceed to the IRS >**

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FAFSA: Adjusted Gross Income (AGI)

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Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials 5** Student Financials 6 Sign & Submit 7

PARENT INFORMATION
Parent IRS Info

What was your parents' adjusted gross income for 2021?
This amount is found on IRS Form 1040—line 11.

\$.00

[Calculate with Income Estimator](#)

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FAFSA: Earnings

- Student Demographics
- School Selection
- Dependency Status
- Parent Demographics
- 5 Parent Financials**
- 6 Student Financials
- 7 Sign & Submit

PARENT INFORMATION

Parent Income From Work

How much did your Parent 1 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?
This amount is your Parent 1 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$.00 ?

How much did your Parent 2 (father/mother/stepparent) earn from working (wages, salaries, tips, etc.) in 2021?
This amount is your Parent 2 (father's/mother's/stepparent's) portion of IRS Form 1040—line 1 + Schedule 1, lines 3 + 6 + Box 14 (Code A) of Schedule K-1 (Form 1065).

\$.00 ?

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FAFSA: Federal Taxes Paid

2023–24 FAFSA® Form

- FAFSA Home
- Help
- Save FAFSA Form
- Review FAFSA Form
- Reset FAFSA Form
- Exit FAFSA Form

- Student Demographics
- School Selection
- Dependency Status
- Parent Demographics
- 5 Parent Financials**
- 6 Student Financials
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PARENT INFORMATION

Parent Additional IRS Info

Enter the amount of your parents' income tax for 2021.
This is the total amount of IRS Form 1040—line 22 minus Schedule 2—line 2. If negative, enter a zero here.

\$.00 ?

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Continue

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Student Demographics
 School Selection
 Dependency Status
 Parent Demographics
 Parent Financials
 Student Financials
 Sign & Submit

FAFSA: Other Income

PARENT INFORMATION

Parent Questions for Tax Filers Only

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Combat pay or special combat pay: **This should be zero for enlisted persons and warrant officers** (including commissioned warrant officers) because combat pay is entirely nontaxable. Only enter **taxable combat pay** included in your parents' adjusted gross income.

\$.00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.

\$.00

Education credits (American Opportunity tax credit or Lifetime Learning tax credit) from 1040 Schedule 3—line 5.

\$.00

Untaxed portions of IRA distributions and pensions from Form 1040—(lines 4a minus 4b; if negative, use zero) plus (line 5a minus 5b; if negative, use zero). **Exclude rollovers.**

\$.00

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS form 1040 Schedule 1—total of lines 16-20.

\$.00

Tax exempt interest income from IRS Form 1040—line 2a.

\$.00



FAFSA: More Financial Info

Student Demographics
 School Selection
 Dependency Status
 Parent Demographics
 Parent Financials
 Student Financials
 Sign & Submit

PARENT INFORMATION

Parent Additional Financial Info

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support your parents **paid** because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household.

\$.00

Earnings from work under a Cooperative Education Program offered by a college.

\$.00

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.

\$.00

FAFSA: Untaxed Income

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), Parent Demographics (✓), **Parent Financials (5)**, Student Financials (6), Sign & Submit (7)

PARENT INFORMATION
Parent Untaxed Income

Did your parents have any of the following items in 2021? Enter amounts for all that apply.

Child support **received** for all children. Do not include foster care or adoption payments.
\$.00 ⓘ

Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing.
\$.00 ⓘ

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S. **Don't include** amounts reported in code DD (employer contributions toward employee health benefits).
\$.00 ⓘ

Veterans noneducation benefits such as Disability; Death Pension; or Dependency and Indemnity Compensation (DIC); and/or VA Educational Work-Study allowances.
\$.00 ⓘ

Other untaxed income not reported, such as workers' compensation, disability benefits, etc.
\$.00 ⓘ

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FAFSA: Non-Retirement Assets

Progress bar: Student Demographics (✓), School Selection (✓), Dependency Status (✓), Parent Demographics (✓), **Parent Financials (5)**, Student Financials (6), Sign & Submit (7)

PARENT INFORMATION
Parent Assets

As of today, what is your parents' total current balance of cash, savings, and checking accounts?
\$.00 ⓘ

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)?
\$.00 ⓘ

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees.
\$.00 ⓘ

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FAFSA: Student Financials

Federal Student Aid FAFSA® Form Loans and Grants Loan Repayment Loan Forgiveness

FAFSA Home Help Save FAFSA Form Review FAFSA Form Reset FAFSA Form Exit FAFSA Form

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials **Student Financials** Sign & Submit

STUDENT INFORMATION
Student Tax Filing Status

Application was successfully saved.

Because the FAFSA® form belongs to the student, "you" and "your" always (unless otherwise noted) refer to the student.

For 2021, have you completed your IRS income tax return or another tax return?
Select

Previous Continue

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- # FAFSA:
- ✓ Terms & Conditions
 - ✓ E-Sign
 - ✓ Print Confirmation

Done
😊

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STUDENT DEMOGRAPHICS School Selection Dependency Status Parent Demographics Parent Financials Student Financials **Sign & Submit**

SIGN AND SUBMIT
Read Before Proceeding

Application was successfully saved.

By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you

- will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education.
- are not in default on a federal student loan or have made satisfactory arrangements to repay it.
- do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
- will notify your school if you default on a federal student loan, and
- will not receive a Federal Pell Grant from more than one school for the same period of time.

By signing this application electronically using your username and password, and/or any other credential or by signing a signature page and mailing it to us, you certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked to provide

- information that will verify the accuracy of your completed form, and
- U.S. or state income tax forms that you filed or are required to file.

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CollegeBoard

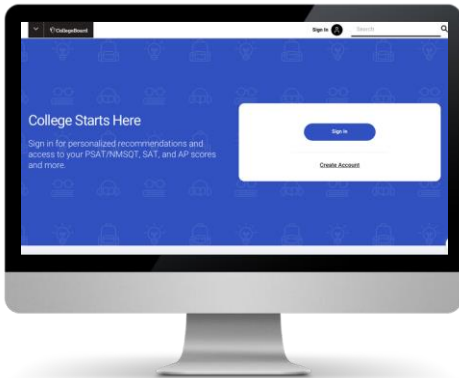
CSS/Financial Aid Profile

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CSS PROFILE

(cssprofile.collegeboard.org)



~200 Colleges Require This Additional App



Divorced & Separated Families



Home Equity Treated As Liquid Asset
*Some Exceptions At CM Colleges



Business Owners

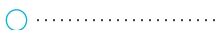


Much More Invasive And Complex With A Lot More Questions Than The FAFSA

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7 CRITICAL CSS PROFILE MISTAKES



CSS Profile

1. Do NOT feel obligated to answer any questions you are not required to answer. You are only obligated to answer questions that say **Required**.

2. Do NOT overvalue your primary residence if you are a homeowner.

3. Do NOT include 529 accounts under student savings/investments. 529 accounts OWNED BY THE PARENT should be included under parent assets/investments.

4. Do NOT overstate how much you can pay for college each year. How you answer this question CANNOT help you, but it CAN hurt you.

5. Do NOT overestimate future year income earnings.

6. Do NOT make your appeal case in the SC section. It is typically best to wait for your acceptance and award letter before presenting your appeal case.

7. Do NOT miss deadlines.



CSS Profile: College Search

Search by name of school don't include university

—Sections / Program Selection

College/Program Selection

Search By

CSS Code Number

College/Program Name

State

College/Program Name (required)

Loyola

Search

College/Program List

Loyola University Maryland CSS Code Number 5370

Domestic Undergraduate Applicants: Does not accept

International Undergraduate Applicants: Accepts

[Select Loyola University Maryland](#)

CSS Profile: Fee Waiver

Sections / Parent Benefits

PAGE 27

Check any of these below that Peg parents received in 2021 or 2022.

Tell me more

Supplemental Nutrition Assistance Program (SNAP) or Food Stamps

Tell me more

Free or reduced price lunch

Tell me more

Women, Infants, and Children (WIC)

Supplemental Security Income (SSI)

Tell me more

Temporary Assistance to Needy Families (TANF)

Medicaid

Mark Yes to any of these questions or have AGI \$100,000 or less

Sections / Fee Waiver Eligibility

Based on information you have provided, you are eligible for a CSS Profile fee waiver. You can submit this application for free.

Continue

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CSS Profile: Parent Details

Sections / Parent 1 Details

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Tell us more about MJ

Date of birth (MM/DD/YYYY) (required)

Note: Please make sure to enter the correct format as (MM/DD/YYYY).

Month	Day	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

Social Security Number (or Social Insurance Number)

How will this be used?

show

Email address (required)

How will this be used?

test@gmail.com

State of residence (required)

Highest level of education completed

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CSS Profile: Required Info

[--Sections](#) / Parent Income Intro

What amount is listed on Line 11: Adjusted gross income from Peg's parents' 1040? **(required)**

Required

Did Peg's parents' file a 1040 Schedule 1 - Additional Income and Adjustments to Income?

**Not Required
Don't Click
Either Box!**

CSS Profile: Income/Tax Information

[--Sections](#) / Parent U.S. Tax Return (1040)

Line 22: Federal taxes paid (required)

Hint: Only report the amount on Line 22. Do not include self-employment tax; an allowance for self-employment tax is built into the formula.

[--Sections](#) / Parent Income and Benefits Details

How much did MJ earn from work in 2021? (required)

What should I include?

Include wages, salaries, tips, and commissions. Include income reported on W-2 forms or other earning statements and any earnings from work that are not included on earnings statements.

CSS Profile: Income/Tax Information

Sections / Parent Income and Benefits Details

Enter the amount Peg's parents contributed in 2021 to the following:

Tax deferred pension and retirement savings plans (required)

What should I include?

Withholdings from earnings (paycheck deductions) and direct payments.

*2021 W-2 Forms in boxes 12a through 12d, codes D, E, F, G, H, and S.

*Untaxed payments to 401(k) and 403(b) plans, but do not include amounts reported as codes AA, BB, CC, DD, or EE.

Do not include contributions reported elsewhere on this application such as IRA, SEP, and SIMPLE deductions.

\$

A health savings account (HSA) (required)

What is HSA & what should I include?

HSA benefits may be provided by employers, allowing employees and/or their employer to contribute to the account. Include all pre-tax contributions.

Do not report the HSA deduction (IRS Form 1040, Schedule 1, line 12) amount here; that amount is reported in the Parent 1040 section.

\$

Save and Continue

Sections / Parent Income and Benefits Details

Enter the amount Peg's parents contributed in 2021 to the following:

A flexible spending account (FSA) for medical expenses (required)

What is FSA?

FSA benefits are provided by employers, allowing employees to set aside a limited amount of pre-tax money for certain medical or child care expenses.

\$

A flexible spending account (FSA) for dependent care expenses (required)

\$

Save and Continue

Sections / Parent Income and Benefits Details

Social Security benefits received for all family members, except any who will be enrolled in college in 2023-24, that were not reported on a tax return.

\$

Alimony Received (including, but not limited to, amounts reported on a tax return) (required)

\$

Save and Continue

CSS Profile: Outside Help & Untaxed Income

Sections / Parent Income and Benefits Details

Income from other members of their household (required)

What should I include?

Include money given to the parents, or paid on their behalf, for household expenses such as food, electricity, etc. by other people who live in their household. Do not include money provided by the student, the student's spouse or parents, or income reported elsewhere on this application.

\$

Housing, food, and other living allowances received as members of the military, clergy, or other profession (required)

What should & shouldn't I include?

Include cash payments and cash value of benefits. Also include amounts that were not already included as part of wages, earnings, or compensation from employer.

Do not include the value of on-base military housing or the value of a basic military allowance for housing. Also, do not include amounts reported elsewhere on this application.

\$

Money given to them or paid on their behalf (required)

What should I include?

Include bills paid on their behalf. Do not include any amounts included elsewhere on this application.

\$

Save and Continue

Sections / Parent Income and Benefits Details

Other untaxed income (including, but not limited to Workers' Compensation and untaxed disability benefits). (required)

What should & shouldn't I include?

Include:

- Workers' Compensation
- Untaxed military service benefits not reported elsewhere on this application
- Black Lung Benefits
- Refugee Assistance
- Untaxed portions of Railroad Retirement benefits
- All other untaxed income and benefits

Do not include:

- income reported elsewhere on this application, such as child support received
- Gifts and support, other than money, received from friends or relatives
- Money from student financial aid
- Educational Workforce Investment Act benefits
- Veterans educational benefits
- Combat pay

\$

CSS Profile: Income Change Projections

–Sections / COVID Impact

Was Peg's parents 2022 income significantly impacted due to the COVID-19 pandemic? If "Yes" please provide details in the Special Circumstances section at the end of the application.

Yes ✓ No ✗

Save and Continue

–Sections / Expect Change

Do Peg's parents expect a significant income change in 2023 due to a new job, a job loss, retirement, benefit changes, etc.? (required)

Yes ✓ No ✗

Save and Continue

Leave Blank – Share on Appeal

CSS Profile: Parent Employment & Retirement

–Sections / Parent Employment

What is MJ's employment status?

Employed by others

Self-employed

Unemployed

Retired or not employed by choice

Save and Continue

–Sections / Parent Retirement

Which retirement plans does MJ participate in?

IRA, Keogh, 401k, 403b, or other tax-deferred plan

Plans to draw social security upon retirement

Employer sponsored plan

Civil service or state sponsored plan

Union sponsored plan

Military sponsored plan

Other type of plan

Save and Continue

–Sections / Parent Retirement

Current value of MJ's tax-deferred and after-tax retirement, pension, annuity, and savings plans such as an IRA, Roth IRA, Keogh, SEP, 401(a), 401(k), 403(b), 408, 457, 501(c) (required)

What should I include?

Report the total amount in this parent's tax-deferred retirement accounts, regardless of whether the contributions were from this parent or made by their employer. For defined benefit plans, report the net worth from the most recent account statement.

\$ 0

Save and Continue

CSS Profile: Divorce & Ex Questions

–Sections / Additional Parent Information

When was the separation and/or divorce?

Year of separation (required)

What should I report?

If they did not have a legal separation agreement, enter the date they stopped living together.

If they never lived together, enter the year the student was born.

Year of divorce

Hint: Leave year of divorce blank if the student's parents were never divorced.

Save and Continue

–Sections / Additional Parent Information

What is Bill's occupation and employer? (required)

What if I don't know?

unknown

Save and Continue

–Sections / Additional Parent Information

What amount will Bill contribute towards the student's educational costs for the 2023-24 academic year? (required)

What counts as a contribution?

Provide the best estimate of what this parent plans to pay towards the student's educational expenses (tuition and fees, books and supplies, room and board, transportation, and personal expenses).

Do not include amounts they plan to borrow. Do not include amounts from other family members.

Is there a written agreement specifying this contribution? (required)

Yes ✓

No ✗

Any other information regarding the current or expected financial contribution from this parent?

Save and Continue

CSS Profile: Housing

–Sections / Parent Housing Details

Tell us about Peg's parents' home.

Home purchase year (required)

I didn't purchase my home.

If the parents own their home, but did not purchase it, enter the year they took possession of the home. Enter the market value at the time of possession in the "Home purchase price" below.

Home purchase price (required)

Current market value (required)

What is market value?

The market value is the price the home could be sold for today. Do not use assessed, insured, or tax value.

Report only the portion of the total value that is owned by the student's parents.

What is market value?

The market value is the price the home could be sold for today. Do not use assessed, insured, or tax value.

Report only the portion of the total value that is owned by the student's parents.

Total amount owed on home (required)

What should I enter here?

Enter the total current debt on the home, including the principal balance on the primary mortgage, as well as any second mortgages, outstanding home equity loans, or other outstanding related debts against the home.

Do not include interest due, escrow payments, insurance premiums, association fees, property taxes, personal loans, consumer loans, or any other debts.

If the student's parents are not the sole owner(s) of the home, give only their share of the debt.

Save and Continue

–Sections / Parent Housing Details

What is the amount owed on the primary mortgage for Peg's parents' home?

What should I include?

Enter the amount owed on the principal balance on the primary mortgage on this home. Exclude second mortgages, home equity loans, or outstanding credit line balances.

What is Peg's parents' monthly housing payment? (required)

Hint: Home owners: enter the monthly amount paid for principal and interest only. Do not include escrow payments, insurance premiums, association fees, or property taxes.

Renters: enter the monthly rental payment. Do not include insurance premiums.

Save and Continue

CSS Profile: Parental Assets

—Sections / Parent Asset Details

Current amount in cash, savings, checking, and deposit accounts (required)

Save and Continue

[—Go Back](#)

—Sections / Parent Asset Setup

Do Peg's parents have the following assets?

Investments (required)

What investments are included?

Investments do not include the parents':

- home
- business, farm, and real-estate
- retirement plans

Investments include the parents':

- 529 college savings, pre-paid tuition, and other college savings plans
- stocks and stock options
- bonds, savings bonds, and mutual funds
- money market funds and certificates of deposit
- non-retirement annuities
- trust funds, commodities, precious and strategic metals, installment and land sale contracts, and other valuables

Yes ✓ **No ✗**

—Sections / Parent Asset Setup

Do Peg's parents have the following assets?

Investments (required)

What investments are included?

Yes ✓ **No ✗**

Own real estate beyond the primary home, such as land, a vacation or second home, a seasonal or vacation rental property, or rent real estate to others (required)

Yes ✓ **No ✗**

Own or operate a business that is a primary income source or is in addition to other work (required)

Yes ✓ **No ✗**

Own a farm or part of a farm (required)

Yes ✓ **No ✗**

Save and Continue

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CSS Profile: Parental Assets

—Sections / Parent Asset Setup 2

Assets they own but are held in the names of their children (required)

What assets are included?

An asset owned by a sibling, in his/her name, should not be reported on this application. For example, a checking account owned by the student's sibling.

Select yes if there are parent assets that, although held in a dependent child's name, are owned by the parent such as funds in custodial accounts, UGMAs (Uniform Gifts to Minors Accounts), or other savings and investment accounts for the applicant's siblings.

Yes ✓ **No ✗**

Save and Continue

—Sections / Parent Other Real Estate Setup

Number of real estate properties (required)

Only numbers are allowed

Save and Continue

[—Go back](#)

Number of months per year this property is rented to others (required)

Year the property was purchased (required)

Hint: Enter the year the property was acquired, even if it was not directly purchased.


Purchase price of this property (required)

Hint: Enter the purchase price or market value at the time the property was acquired. If the property was acquired with others, enter only your parents' portion of the value.

Update Parent Other Real Estate Details 3
Smith Street

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CSS Profile: Make Payment

Submit and
Done


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—Sections / Final Charge Summary

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Final Charge Summary

Application Fee	9.00
College(s) Programs(s) selected	
4581 Occidental College	16.00
1841 Univ of Notre Dame	16.00
5816 Univ of North Carolina Chapel	16.00
2098 Cornell University	16.00
5820 Univ of Virginia	16.00
Total Charge	89.00
Amount Due	89.00

Please be sure your application is fully ready to be submitted before clicking the payment button and then be patient as your information is processed. Do not close your browser until you see your Dashboard to ensure that your application and payment information is fully processed.

Pay by Credit or Debit Card

If you recieved a Fee Payment Code from one or more of your colleges or scholarship programs, click here to enter the information.

Pay by Fee Payment Code

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NEXT STEPS

Get Those Forms Submitted!

FEELING GREAT AND READY TO ROLL

Look up the priority financial aid deadlines and submit

FEELING GOOD, BUT WOULD LOVE TO HAVE ANOTHER SET OF EYES

Book an hour with the coupon code

STILL FREAKED OUT AND WANT SOME GUIDANCE

Book an hour with the coupon code

Use Coupon Code **FORMS23** for 23% Off

40

Have a great night!



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